

Schedule E Worksheet

Prepare a separate worksheet for each property.

Schedule E Worksheet (Rental Property) Provide all 1099's received and issued by your company.

Type of Property: (Residential rental, duplex, commercial building, etc.):

Do you occupy any of the property? _____

Address of Property: _____

Total Rent Received in 2018: _____

EXPENSE CATEGORY	AMOUNT	COMMENTS
Accounting Services		
Advertising		
Association Dues, HOA Fees		
Bank Charges		
Cleaning		
Commissions		
Contract Labor		
Gardening		
Insurance-Homeowner's		
Legal and Professional Fees		
Licenses and Permits		
Management Fees		
Credit Card Interest		
Mortgage Interest		
Qualified Insurance Premiums		
Painting and Decorating		
Pest Control		
Plumbing and Electrical		
Repairs- Buildings, Equipment		
Office Supplies		
General Supplies		
Property Taxes		
Telephone		
Utilities		
Meals and Entertainment		

Schedule E Worksheet

Vehicle Information – Breakout by each vehicle – Miles MUST be reported

Date Placed in Service _____ Year/Make/Model _____

Business Miles Driven _____ Personal Miles Driven _____

Capital Improvements & Installation of Equipment vs. Repairs

Some repairs and supplies are day-to-day items that are expensed in the current year, however, with the new repair regulations, some repairs will need to be capitalized and depreciated over the asset's useful life or remaining useful life.

Please provide equipment purchases and other capital improvements and repairs done in 2018.

Be sure to include the following information with your listing of purchases. Please use additional sheets if necessary.

Description

Date placed in Service

New or Used

Cost

What were you repairing or restoring?

Description

Date placed in Service

New or Used

Cost

What were you repairing or restoring?